

# Hibbs + Hallmark & Company

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**Church/Religious Institution Supplemental Application** 

# **GENERAL INFORMATION**

Applicant Name:			
Address:		City/St:	
Zip Year Established	L	Years Under Present Leadership	
Key Contact:	Contact	Tel: Contact Email:	
Website:		Policy Eff Date: to	
Ins Agency Name:		City/State:	
Contact Person:	Tel #:	email:	
ATTACH THE FOLLOWING (x) <ul> <li>ACORD Applications, including Crir</li> <li>Statement of Values if Blanket or Applications</li> </ul>			rrent Year and 3 Prior Years icense # and Dates of Birth
For Prof	it [	Non-Profit	
(check all that apply):			
Type of Organization		Faith Type	
Traditional Church		Methodist, Lutheran, Presbyterian, Episcopa Baptist,	
Contemporary House of Worship		Catholic	
Synagogue		Mormon/Latter Day Saints	
Experiential		Jewish	
Chabad		Hindu, Muslim, Buddhist	
Temple		Non-denominational	
Other:		Other:	
1) Annual Operating Budget:			
Prior Year 1: Gross Annual Pledges:		Annual Pledges Collected:	_ Pct Collected%
· Prior Year 2: Gross Annual Pledges:		Annual Pledges Collected:	Pct Collected%
Prior Year 3: Gross Annual Pledges:		Annual Pledges Collected:	Pct Collected%
2) Total number of full time paid staff, exclu	ding cler	ical/secretarial:	
3) Total number of Clergy			
4) Number of members:			

# LIFE SAFETY SECTION

	ll of your facilities (buildings) have the following Life Safety Features? cate any locations which do not have the following features.)					
1.	Fire Alarms			Yes		No
2.	Smoke Detectors					
	Hard Wired?			Yes		No
	Battery Operated?			Yes		No
3.	Emergency Lighting			Yes		No
4.	Sprinklers			Yes		No
5.	Are evacuation routes posted throughout the building?			Yes		No
	PROPERTY					
1.	Are any of the buildings converted dwellings?			Yes		No
	If "Yes", list locations:					
2.	Were any of the buildings ever occupied as something other than the current us	e?		Yes		No
3.	Are any of your buildings on a Historical Register?			Yes		No
	If "Yes", please list locations:					
4.	Describe method of determining building value: Attach any documentati	on.				
	GENERAL LIABILITY SECTION					
1.	Annual Payroll:					
2	Do you have shelters?			Yes		No
	If "Yes", indicate location number and number of beds for each:					
3	Is a nursery available during scheduled church activities?			Yes		No
	Number of days per week nursery is provided:					
	Nursery is staffed by:   Employees  Volunteers					
	Average number of children in nursery each week:					
4	Is a Youth Group Program offered?			Yes		No
	Age range of Children: Number in attendance each week:	Lis	t of A	ctivitie	es:	
	Youth Group is run by: 🛛 Lay Pastors 🗌 Church Members	] Other Volu	untee	rs		
5	Have all buildings constructed prior to 1980 been inspected for lead paint?			Yes		No
	Asbestos?			Yes		No
	If "No", what is plan for abatement?					
6	Please check all applicable exposures:  Broadcasting  Fireworks	□ Publishing		Alterna son Pro		
7	List all community services provided by your organization:					
8	Do you own any pools?			Yes		No

9	Are there any diving boards?		Yes	No
	Height:	Are there any pool slides?	Yes	No
10.	Do you lease any of the church's premises to	members or the general public for social or		
	athletic functions?		Yes	No
11.	Does the lease contain an indemnification cla	use and hold harmless agreement in favor		
	of the church?		Yes	No
12.	Is the church named as an Additional Insured	I – Lessor on the lessee's insurance policy?	Yes	No
13.	Do you obtain a certificate of insurance for th policy?	e lessee's Commercial General Liability	Yes	No

### **RETREATS & MISSION TRIPS SECTION**

1.	Does you organization conduct a	ny of the following	g?			
	Adult Retreats	Yes 🗌 No 🗌	If Yes, how	many	Avg # people per trip	
	Adult Mission Trips – U.S.	Yes 🗌 No 🗌	If Yes, how	many	Avg # people per trip	
	Adult Mission Trip – Foreign	Yes 🗌 No 🗌	If Yes, how	many	Avg # people per trip	
	Youth Retreats	Yes 🗌 No 🗌	If Yes, how	many	Avg # people per trip	
	Youth Mission Trips – U.S.	Yes 🗌 No 🗌	If Yes, how	many	Avg # people per trip	
	Youth Mission Trip – Foreign	Yes 🗌 No 🗌	If Yes, how	many	Avg # people per trip	
2.	How is transportation provided?	?				
	Third party professiona	l company		%		
	Volunteers or members	6		%		
	Attendees own respons	sibility		%		
	Other			% Describe		-
3.	Do any of your trips involve you	ır non-professiona	al volunteers	or attendee	S:	
	, , , , , , , , , , , , , , , , , , , ,					
	Working from heights?	Yes	No 🗌			
		Yes Yes	_			
	Working from heights?		No 🗌			
	Working from heights? Roofing?	Yes	No			
	Working from heights? Roofing? Use of power tools?	Yes  Yes  Yes  Yes	No  No No			
	Working from heights? Roofing? Use of power tools? Trenching?	Yes  Yes  Yes  Yes	No  No No No No			
4.	Working from heights? Roofing? Use of power tools? Trenching? Electrical, HVAC, Plum	Yes Yes Yes bing? Yes Yes Yes	No  No  No  No  No  No  No  No  No  No			
	Working from heights? Roofing? Use of power tools? Trenching? Electrical, HVAC, Plum Animals?	Yes Yes Yes Yes Yes Yes Yes Yes	No  No  No  No  No  No  No  erone?			

# SPECIAL EVENTS SECTION

Questions	Event #1	Event #2	Event #3	Event #4	Event #5
Describe/Insert letter for event type: A E = Banquet; F = House tour; G = Bing					cify)
Type(s) Held – insert appropriate letter					
Date(s) held?					
Daily Hours of operation					
Will any event last longer than 3 days? If so, how long?					
Total anticipated revenue					
Location held					
Estimated Attendance					
Are certificates of insurance obtained from all vendors providing products/services?					
Will alcohol be served?					
Do any sporting events involve motorized vehicles?					
Do all participants sign a waiver?					
Do participants show proof of personal health insurance?					
Does any event involve large animals? (ie: horses, livestock, etc.)					
Does any event involve wild animals?					
Does any event involve aircraft or watercraft?					

		PROFE	SSIONA		ILITY				
1.	Does your current insurance	e program prov	/ide Professio	nal Liability	coverage?		Yes		No
	If "Yes", indicate the limit of				Ū				
2.	Is Professional Liability:		e 🗌 Clai	ims Made	Retroactive Date				
Posit	tion	# of Full Time	# of Part Time	Position		F	of Full ime	# of Tin	
	nistrators			Clerical					
Clerg	•			Teachers					
Nurse	selors			Camp Cou Other	Inselors				
	nteers			Ourier					
3.	What type of counseling is p	erformed by tl	he insured's c	lergy?		l	I		
	Alcohol Marriage	e 🗌 Reliq	gious 🗌	Drugs	Pregnancy	Oth	er		
4.	If counseling services are of area?	fered, how mu	ıch formal trai	ning have th	ne clergy received in th	is			
5.	Have all clergy completed th	neir degree at	an accredited	theological	seminary?		Yes		No
6.	Do you verify license, educa	tion and other	credentials for	or all counse	elors?		Yes		No
7.	Are clients referred to specia	alists when ap	propriate?				Yes		No
8.	Are there any Professional L	iability claims	now pending	against the	church?		Yes		No
	If "Yes", please describe:								
9.	Is the church or clergy award that	e of any act, e	rror, omissior	i, fact, circur	nstance or situation				
	might afford valid grounds for	or a future clair	m, suit, or act	ion under Pi	rofessional Liability?		Yes		No
	If "Yes", please describe:								
10.	Do you use contracted coun	seling provide	rs?				Yes		No
11.	Do you have written contrac	ts with contrac	cted counselo	rs?			Yes		No
12.	Are certificates of malpractic contracted	e liability insu	rance obtaine	ed and maint	ained for all				
	counseling and health care	providers?					Yes		No
	If "Yes", indicate the limits o	f liability:							
13.	Is the staff required to report	t all incidences	s that may res	ult in a clain	n?		Yes		No
	If "Yes", is a written record k	ept?					Yes		No

14. Are procedures in place to protect confidentiality of clients?

🗌 Yes 🗌 No

# ABUSE AND MOLESTATION

1	Does your employment/volunteer application include questions about whether the individual has ever been convicted for any felony, including sex-related			
	and/or child abuse related offenses?		Yes	No
2	Do you conduct criminal background and reference checks for all employees/volunteers? If "No", please explain:		Yes	No
3.	Is there a new employee and volunteer orientation program that includes training in abuse awareness?		Yes	No
4	Does your organization have a formal written policy that includes procedures designed to prevent acts of sexual misconduct and are copies distributed to all employees and volunteers?		Yes	No
5	Do you require that no minor is ever alone with only one adult in any church-sponsored activity except in a counseling situation?		Yes	No
6	Describe any closed door counseling provided to individual clients:			
7	Are parents encouraged to visit the premises unannounced and observe children's activities?		Yes	No
8	Are any minors in your care overnight?		Yes	No
9	Have any of your past or present ministers, employees, or volunteers every been accused charged, convicted, had a claim for damages submitted against, or sued in civil court for any type of sexual misconduct? If "Yes", identify the person and submit a detailed written account.		Yes	No
10.	Has your organization ever had an incident which resulted in an allegation of sexual abuse?		Yes	No
	If "Yes", please describe: a. Was a claim made against the organization? If "Yes", please describe:		Yes	No
	b. Was a claim made against any employee(s)?		Yes	No
	If "Yes", please describe: c. Was the case settled? If "Yes", please explain:		Yes	No
11.	Does your current insurance program provide Abuse and Molestation coverage:		Yes	No
12.	Indicate current Abuse and Molestation limit of liability: Is coverage provided by:  Occurrence  Claims Made If claims made, retroactive	ve da	te:	

#### Attach a copy of your abuse procedure guidelines.

### CAMPS

1.	Total number of days in o	peration annually:					
2.	Number of children at eac						
3.	Day Camp				Yes		No
4.	Overnight Camp If "Yes", what is the average length of stay?				Yes		No
5.	Is written permission / waiver of liability obtained from every child's parent or guardian?				Yes		No
6.	Does the insured carry ar	Accident and Health Policy?			Yes		No
7.	What is the number of sta	off members at each camp?					
8.	Number of volunteers:						
9.	Are sleeping quarters co-ed?				Yes		No
10.	Is the staff trained and ce	rtified in CPR?			Yes		No
11.	Are restrooms / showers	co-ed?			Yes		No
12.	Indicate and describe if a Diving Boards Downhill Skiing Guns Horses Ice Hockey	ny of the following exposures e Jet Skis Lakes Martial Arts Motor Boats Obstacle Course	exist in the camp operations: Pools Rock Climbing Rope Courses Skateboarding Snowmobiling Snow Tubing	Tobogganing Trampolines Water Skiing Water Tubing Water Skiing White Water Rafting / Grade of Rapids			

### DAY CARE

1.	Is the daycare center licensed?	Yes	No
2.	How many children is the daycare licensed for?		
3.	Has a license to operate ever been denied, suspended, or revoked? If "Yes", attach a separate full explanation.	Yes	No
4.	Have you ever been brought up for a compliance hearing? If "Yes", explain thorough on a separate document.	Yes	No
5.	Does your center exit directly to the outside?	Yes	No
	To ground level?	Yes	No
6.	Do the bathroom doors lock?	Yes	No
	Can they be unlocked from the outside?	Yes	No
7.	How often are evacuation drills performed?		
8.	Please describe your child release procedures:		
9.	Have you ever received any citations or warnings issued by any state or government entity?	Yes	No
	Explain:		

#### **STAFF AND CHILDREN:** (Ratios of staff-to-children must be at least the state required ratio)

10. Based on the **maximum number** of children enrolled on your busiest day OR busiest

Session, enter the number of staff and children in each of the following age groups.

(Do not duplicate pre and after school children if they stay all day.)

[	CHILD AGE GROUP	NUMBER OF CARE PROVIDERS	NUMBER OF	CHILD	DREN		
	Less than 18 Months						
	18 – 30 Months						
	30 Months – 4 Years						
	Above 4 Years Before School Program						
	After School Program						
l							
11.	Is anyone on staff under 18 years of	old?		Yes		No	
	(Indicate specific duties for each or	(Indicate specific duties for each on a separate document.)					
12.	Is a minimum of one staff member	certified in First Aid present at all times?		Yes		No	
HEA	NLTH:						
13.	Do you provide sick child, drop-in	, latch-key, boarding or camp services?		Yes		No	
	If "Yes", please explain:						
14.	How many children require special	care and treatment? Explain:					
15.	Indicate if a file containing the follow	wing information is maintained on each child:	:				
a.	Immunization records of the childre	en being immunized successfully and updated	d annually?	Yes		No	
b.	Signed releases for emergency medical treatment / dispensing of medication obtained						
	from parents?			Yes		No	
C.	Written instructions from child's physician for dispensing of child's medication?					No	
16.	Do you have an accident/health policy?					No	
	Is coverage mandatory for all child	ren?		Yes		No	
	Provide Carrier: Lim	hits: Policy Terr	n:				
SWI	MMING:						
17.	Do you now use or plan, in the futu	re, to use swimming facilities?		Yes		No	
18.	Is the pool: Owned/oper or	rated by the insured, Operated by othe	er than the insured	!?			
	Is a minimum of one staff member	certified in CPR present at swimming areas?		Yes		No	
	Answer the following questions for	the pool to be used:					
19.	Are water depths marked?			Yes		No	
20.	Are lifeguards present?			Yes		No	
21.	Is the pool completely fenced?			Yes		No	
22.	Ratio of staff to child when at pools	?					
23.	Is there a diving board?			Yes		No	
24.	Is there a self-locking gate?			Yes		No	
25.	Is there a slide into the pool?			Yes		No	

26. Minimum age of children allowed in the water:

PLA	Y AREAS: If you own or have access to a playground area, complete the following questions:		
27.	Is the area fenced?	Yes	No
28.	Is the equipment checked for safety?	Yes	No
29.	Are any trampolines present?	Yes	No
30.	Describe playground surface:		
FIEL	D TRIPS AND OFF PREMISES TRAVEL:		
31.	Do you offer field trips	Yes	No
32.	If "Yes", answer the following:		
	Describe field trips:		
	What is the adult/child ratio on trips?		
SPE	CIAL ACTIVITIES:		
33.	Are any pets or <b>animals</b> kept on premises?	Yes	No
	Describe animals, caging and type of interaction:		
34.	Are <b>special classes</b> provided (gymnastics, dance, karate, tumbling, horseback riding, etc.)?	Yes	No
	If "Yes", please explain:		
35.	Are special classes taught by an independent contractor on your premises?	Yes	No
36.	Do you request/maintain Certificates of Insurance from all sub-contractors?	Yes	No
AUT	OMOBILE:		
37.	Is a walk-around vehicle checklist used prior to transporting children?	Yes	No
38.	Is there a child head-count before and after any trip?	Yes	No

## SCHOOLS

1.	Total number of students enrolled:	Day	Evening						
GENERAL LIABILITY:									
2.	Are pools used for summer programs, i.e. can If "Yes", complete camp supplemental application				Yes		No		
3.	What type of security is provided for the protect	ction of the residents?							
4.	Are there science laboratories?				Yes		No		
5.	Does the school offer any special vocational o	r trade programs?			Yes		No		
6.	What sports programs do you offer?								
7.	Does the school hold any events that charge a lf "Yes", describe:	a fee?			Yes		No		
						9			

8.	Does the school lease the facility to the general public? If "Yes", describe:		Yes		No		
AUTOMOBILE:							
9.	Is there a driver training program for students?		Yes		No		
10	Under what circumstances, if any, are students allowed to drive automobiles?						
CORPORAL PUNISHMENT:							
11	Does your school permit corporal punishment?		Yes		No		
12	Is there a written policy concerning the use of corporal punishment?		Yes		No		
13	Have there ever been any claims for corporal punishment?		Yes		No		
14	Does your state permit corporal punishment?		Yes		No		

# ADOPTION AND FOSTER CARE

#### **GENERAL QUESTIONS:**

1.	Total number of children placed annually: Adoption Foster Care			
2.	Does insured place special needs children?		Yes	No
	(Explain conditions: )			
	If special needs, do the parents have specific training?		Yes	No
	(Explain: )			
3.	Number of years insured has operated: Adoption Program Foster Care Program			
4.	How many has insured placed since inception of their program: Adoption Foster C	Care		
5.	How are the applicants screened (for example, are criminal background checks completed)?	)		
6.	Is full disclosure of child's history made to parents prior to placement?		Yes	No
7.	Does insured choose the parents and conduct placements, or do they refer to a state			
	agency?			
ADC	<b>OPTION:</b> (not required if referral agency only)			
1.	How are the adoptive family applicants evaluated (explain)?			
2.	Are home studies conducted?		Yes	No
3.	What are credentials of the staff?			
4.	Are children given thorough medical examinations that include prior conditions before they			

	are placed?	Yes	No
5.	Are children given to adoptive parents upon release from hospital?	Yes	No
6.	Are they placed in a foster home temporarily?	Yes	No
7.	Is there a time lapse for the mother to change her mind (each state may have a different		
	time period)?	Yes	No
8.	Number of adoptions per year for: Special Needs Infant (< 2 years)		
9.	Are adoptions open or closed?		
10.	Are foreign adoptions conducted?	Yes	No
	How many? From what countries?		
11.	What are the rights of the child's biological grandparents?		
12.	What are the rights of the child's birth parents?		
13.	Is counseling provided for the birth parents after placements?	Yes	No
FOS	TER CARE: (not required if referral agency only)		
1.	How many foster care homes has the insured placed children in? Past Year Ever		
2.	Total number of case workers:		
3.	How many homes is the case manager responsible for?		
4.	Are case managers credentialed?	Yes	No
5.	Is agency required to conduct follow-up visits after placement has been made?	Yes	No
6.	Are these visits unannounced?	Yes	No
7.	How often do they occur?		
8.	Are audit procedures in place to ensure home visits are being conducted?	Yes	No
9.	What are the procedures for observed abuse?		
10.	Do the foster parents receive special counseling after placement?	Yes	No

### **INLAND MARINE**

1.	Any buildings with stained glass?	Yes	No
	If "Yes", value of stained glass:		
2.	Attach a description and value of any religious artifacts or artwork (including stained glass)		
	located inside or outside of premises. Include any appraisals (required if >\$5000 per item).		
3.	Is there an organ or other musical instrument?	Yes	No
	Description and value:		

# CRIME

1.	Does insured have poor boxes on premises?	Yes	No
	If "Yes", how often are they emptied?		
2.	Are there any seasonal needs for increased money and securities limits?	Yes	No
	Dates: Limit needed:		
	AUTOMOBILE SECTION		
1.	Do you require employees and volunteers to carry and show evidence of personal insurance?	Yes	No
2.	Describe use of non-company vehicles.		
3.	Do you provide transportation services?	Yes	No
4.	If "Yes", do you obtain MVRs on your drivers?	Yes	No
5.	Are vehicles checked after passengers disembark to make sure no one is left behind?	Yes	No
6.	Are all drivers at least 21 years of age?	Yes	No
7.	Is training provided for new employees prior to their transporting people?	Yes	No
8. 9	What is the procedure for dealing with driver accident or violations? Do you have written and strictly enforced guidelines, mandating all passengers are secured in their seat belts?	Yes	No
10	Are any of your vehicles ever leased or loaned to others?	Yes	No
11	Do you ever rent or borrow any vehicles from others?	Yes	No
12	Does insured order/receive/approve MVRs prior to employee driving?	Yes	No
13	Does the insured maintain driver's record files? Does it include: date of hire dates of training Drug tests MVR and date ordered and receivedReference Checks Disciplinary actions	Yes	No
14	Do you furnish anyone with an auto?	Yes	No
	14. a. If yes, are relatives ever allowed to operate an organization's vehicle?	Yes	No
15	Do you <b>recommend</b> that employees and volunteers carry a <b>minimum limit</b> of liability of at least state minimum or \$?	Yes	No
	15. a. Do you verify (with a photocopy of the policy or other)?	Yes	No
16	Is there a vehicle maintenance program? If yes:	Yes	No
	16. a. Is worked performed by employees outside mechanic		
17	Are any vehicles modified with lifts, ramps, or doors? If yes:	Yes	No
	17. a. How many mobility assistance/wheelchair vans are used?		
	17. b. How many wheelchair clients do you transport?		
18	How do you assure that drivers are medically and physically capable of performing all job duties including driving, passenger assistance (if applicable), wheelchair handling (if applicable), etc.?	Yes	No

### SECURITY

1.	Does insured have any armed security?	Yes	No
	If "Yes", are they employed or contracted?		
2.	Are certificates of insurance obtained?	Yes	No
3.	What limits of liability are required?		

4. How often is armed security used on premises?

### **PRODUCER'S NARRATIVE:**

Producer

(Signature)

(Printed)

The Applicant warrants that all answers to the questions on this application are true and correct. Any person who, knowingly and with intent to defraud any insurance company or other person, files an application for insurance containing any false information, or conceals for the purpose of misleading information concerning any fact thereto, commits a fraudulent insurance act, which is a crime.

Applicant

(Signature)

(Printed)